

# SUPERIOR TAX SOLUTIONS NOT YOUR AVERAGE ACCOUNTANT!

The service we offer at Superior Tax Solutions is unique and quite different to many Accounting services you may have come across. We are passionate about wealth creation and have a strong drive to impart our knowledge and experience to others. Our client base has been built with a select criteria in place, and thus we have gathered together a group of like minded individuals who also have an interest in wealth creation.

## SUPERIOR TAX SOLUTIONS SERVICES:

Please Tick **R**

- Tax preparation Specialists
- Preparation of annual GST returns
- Preparation of statement of acquisitions on purchase of new properties
- Borrowing costs calculation on purchase of new properties
- Set up of new structures, ie trusts, companies and superannuation funds
- Preparation of form 1515 to reduce your PAYG Withheld from pay to increase cashflow if negatively gearing a rental property instead of getting a refund at year end
- Tax Minimisation
- Tax planning advice
- Asset Protection Specialists
- Self Managed Super Fund Specialists
- Wealth creation advice/review
- Property Investment Analysis
- Global decision making assistance
- Packaging Experts
- Shares/option/foreign currency trading
- Mentoring Services

## **WE OFFER A RANGE OF COMPLIMENTARY SERVICES TO SUPPORT YOU ON YOUR WEALTH CREATION JOURNEY INCLUDING:**

### **ACCESS TO THE STS WEBSITE CONTAINING PRO-FORMAS TO BULLET PROOF YOU FROM A TAX OFFICE AUDIT:**

- Personalised **Tax Data Collection form**
- Rental Property income & expenditure schedules
- Trading schedules

### **OUR SATISFIED CLIENTS ALSO RECEIVE:**

- **Monthly Newsletters** tailor-made for investors
- **Bi-monthly Teleconferences** covering client generated topics of interest
- Ongoing **wealth creation reviews**
- **Initial FREE Asset Protection Review**
- Invitation to attend our **FREE Annual Seminar**
- **Emails/updates on important issues**
- Access to our own **Wealth Creation Team:**
  - **Financier**
  - **Quantity Surveyors**
  - **Insurance Advisor**
  - **Solicitor**
  - **Property Advisor**

**IS YOUR CURRENT ACCOUNTANT PROVIDING ALL OF THESE SERVICES TO ASSIST WITH YOUR  
WEALTH CREATION? *Tick the boxes and compare!***

**IF THE ANSWER IS NO, THEN YOU OWE IT TO YOURSELF  
TO FIND OUT MORE ABOUT HOW TO JOIN THE STS TEAM!**

# **HOW MUCH AM I PAYING TO THE ATO IN LOST DEDUCTIONS?**

## **STS CAN SHOW YOU HOW TO CLAIM BACK YOUR LOST MONEY**

Congratulations on being proactive in your wealth creation journey. Now it's IMPORTANT that you have a Wealth Creation Team of professionals there to support you – the Accountant you choose is a CRUCIAL member of the Team.

### **WHY CHANGE ACCOUNTANTS?**

#### **LOYALTY IS AN ASSET BUT NOT IF IT'S COSTING YOU MONEY!**

It's been our experience that sometimes people can "outgrow" their current Accountant.

It may be that your needs have initially been met, however as your property investment and wealth creation evolves, you may need to seek the services of an Accountant who **SPECIALISES** in this area, and this is where we can assist.

Changing Accountants can seem a little daunting .... "will it cost more?", "can I trust a new Accountant?", "Is it worth my time to make a change?".

#### **THE ANSWER IS SIMPLY YES!**

### **ASK YOUR CURRENT ACCOUNTANT ...**

- How many rental properties do you and your clients own?
- Can you recommend a good Quantity Surveyor?
- Would you buy a rental property in your own name?
- What is the profile of your average client? (The question to yourself is "Is this in line with my aspirations?")
- What complimentary services can you offer me to assist on my wealth creation journey.

### **WE ARE NOT JUST ACCOUNTANTS – WE ARE SO MUCH MORE!**

We provide a unique service and your Tax returns are just a small part of that service. We have expertise in not only Accounting, but also property investment and wealth creation. Our mission as your Accountant is to minimise your tax and maximise your asset protection, whilst supporting and mentoring you on your wealth creation journey by providing the right advice at the right time, which could potentially save you \$000's every year!

To quote one of our clients ...

**“I didn't know what I was missing until I started using STS's services”**

PUT IT IN PERSPECTIVE - **WHAT IS THE COST OF NOT MAKING THIS CHANGE?**

### **OUR COSTS**

- Our fees are "middle of the road", not the cheapest nor the most expensive.
- What will I pay? – it is too difficult to predict as your circumstances are unique.

We offer a fantastic opportunity for you to gain the knowledge you will need to make your financial goals a reality as we can help and assist you on your journey. Our belief is that with **KNOWLEDGE** comes **POWER** – all that is required is your action to take charge of your own financial destiny.

**YOU HAVE NOTHING TO LOSE AND EVERYTHING TO GAIN!**

FOR FURTHER INFORMATION ABOUT HOW TO BECOME A CLIENT, PLEASE CONTACT OUR OFFICE: